

**OSTER**  
**Researching Services**

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RECORDATION NO. **18905-GG** FILED

May 21, 1999

MAY 21 '99

8-30AM

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recording with the Surface Transportation Board is a Partial Termination of Security Agreement dated 5/14/99 between Helm-Atlantic Associates Limited Partnership and Bank of America, N.T. & S.A.

The Security Agreement dated 7/20/94 was filed as STB Recordation #18905. Please record this agreement as a secondary document to STB Recordation #18905.

The filing fee of \$26 is enclosed. Thank you for your assistance.

Sincerely,

*Mary A Oster*

Mary Ann Oster  
Research Consultant

Enclosure

*Mary A Oster*

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PARTIAL TERMINATION OF  
SECURITY AGREEMENT

MAY 21 '99

8-30AM

THIS PARTIAL TERMINATION OF SECURITY AGREEMENT ("Partial Termination") is dated as of May 14, 1999, by BANK OF AMERICA, N.T. & S.A., as successor to NationsBank, N.A., as agent ("Bank of America"), for the benefit of HELM-ATLANTIC ASSOCIATES LIMITED PARTNERSHIP, a Delaware limited partnership ("Helm-Atlantic Associates").

1. Recitals. Helm-Atlantic Associates owns the one (1) locomotive bearing the Association of American Railroad reporting mark and number HATX 109 (the "Unit"). Helm-Atlantic Associates has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "Collateral"), to Bank of America upon the terms and conditions provided in that certain Security Agreement dated as of July 20, 1994 between Helm-Atlantic Associates and Bank of America (the "Security Agreement") and filed at the Surface Transportation Board of the Department of Transportation ("STB"), formerly known as the Interstate Commerce Commission, under Recordation No. 18905.

Helm-Atlantic Associates intends to sell the Unit to a third party and desires that such sale shall be free and clear of any lien or security interest of Bank of America. Pursuant to the terms granted under the Security Agreement, Helm-Atlantic Associates requests Bank of America's consent to such sale of the Unit and requests Bank of America to terminate its security interest in the Unit.

2. Termination of Security Interest. Bank of America hereby consents to the sale of the Unit by Helm-Atlantic Associates and Bank of America hereby terminates any and all security interests in the Unit granted to it under the Security Agreement which security interest in the Unit shall be forever terminated upon the filing of this Partial Termination with the STB, at which time all of Bank of America's right, title and interest in and to the Unit shall be null and void.

This Partial Termination shall have no effect on Bank of America's interest in and lien on any other collateral other than the Unit and said security interest in and lien on such other collateral is hereby reaffirmed.

IN WITNESS WHEREOF, pursuant to due authority, Bank of America has executed this Partial Termination of Security Agreement as of the date first above written.

BANK OF AMERICA, N.T. & S.A., as Agent

By: 

Print Name: Chas McDonell

Its: Vice President

STATE OF ILLINOIS            )  
                                  ) S.S.  
COUNTY OF COOK            )

On May 17<sup>th</sup>, 1999, before me, MARILYN ELIZABETH,

personally appeared Chas McDonell, Vice President of **BANK OF AMERICA, N.T. & S.A.**,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Witness my hand and official seal.

Marilyn Elizabeth  
SIGNATURE OF THE NOTARY

[Notarial Seal]

